

% = Change to previous year \* = % of turnover \*\* = % of fixed assets C. = Change

	GE CCFS 2006 actual		GE CCFS 2006 with OS actual 2006	
	%	Mill. USD	%	Mill. USD
<b>01 Revenues</b>	<b>10.4</b>	<b>163,391.0</b>	<b>10.4</b>	<b>163,391.0</b>
02 Cost of goods sold	!	0.0	!	0.0
<b>03 Gross profit</b>	<b>10.4</b>	<b>163,391.0</b>	<b>10.4</b>	<b>163,391.0</b>
04 Costs total *	-63.8	-104,245.0	-63.8	-104,245.0
05 Result on retirements of fixed assets	!	0.0	!	0.0
06 Result on retirements of financial assets	!	0.0	!	0.0
07 Depreciation PPE **	-6.7	-10,826.0	-6.7	-10,826.0
08 Impairment of goodwill **	0.0	0.0	0.0	0.0
09 Other income/expenses	!	0.0	!	0.0
10 of which from C.Provisions	!	0.0	!	0.0
<b>11 Operating result</b>	<b>15.1</b>	<b>48,320.0</b>	<b>15.1</b>	<b>48,320.0</b>
<b>12 Non-operating result</b>	<b>-27.7</b>	<b>-19,286.0</b>	<b>-26.1</b>	<b>-19,047.6</b>
13 Interest income	-27.7	-19,286.0	-26.1	-19,047.6
14 Result from affiliated companies	!	0.0	!	0.0
15 Interest for pensions	!	0.0	!	0.0
<b>16 Income before income taxes</b>	<b>8.0</b>	<b>29,034.0</b>	<b>8.9</b>	<b>29,272.4</b>
17 Income taxes	2.0	-3,954.0	-8.9	-4,394.5
18 Tax rate	13.6		15.0	
<b>19 Income after taxes (continuing)</b>	<b>9.8</b>	<b>25,080.0</b>	<b>8.9</b>	<b>24,877.9</b>
20 Income from discontinued operations	!	0.0	!	0.0
<b>21 Income after taxes</b>	<b>9.8</b>	<b>25,080.0</b>	<b>8.9</b>	<b>24,877.9</b>

% = Change to previous year Equity incl. minorities

	GE CCFS 2006 actual		GE CCFS 2006 with OS actual 2006	
	%	Mill. USD	%	Mill. USD
01 Goodwill	!	0.0	!	0.0
02 Intangible assets	5.9	86,433.0	5.9	86,433.0
03 Property, plant and equipment (PPE)	11.0	74,966.0	10.8	74,825.0
04 Financial Assets	!	0.0	!	0.0
05 Other assets noncurrent	!	0.0	!	0.0
<b>06 Noncurrent Assets</b>	<b>8.2</b>	<b>161,399.0</b>	<b>8.1</b>	<b>161,258.0</b>
07 Inventories	!	0.0	!	0.0
08 Trade accounts receivable	!	0.0	!	0.0
09 Other assets current	1.2	521,585.0	35.3	697,239.0
10 Liquid assets	61.5	14,255.0	-100.0	0.0
<b>11 Current Assets</b>	<b>2.2</b>	<b>535,840.0</b>	<b>33.0</b>	<b>697,239.0</b>
12 Asset held for sale and D.O.	!	0.0	!	-161,399.0
<b>13 Assets</b>	<b>3.6</b>	<b>697,239.0</b>	<b>3.5</b>	<b>697,098.0</b>
14 Capital stock	!	0.0	!	0.0
15 Reserves	0.8	87,234.0	2.5	88,685.0
16 Income after taxes	9.8	25,080.0	8.9	24,877.9
<b>17 Stockholders equity</b>	<b>2.7</b>	<b>112,314.0</b>	<b>3.9</b>	<b>113,562.9</b>
18 Provisions for pension plans	!	0.0	!	0.0
19 Other provisions noncurrent	!	0.0	!	0.0
20 Financial liabilities noncurrent	22.9	260,804.0	-100.0	0.0
21 Other liabilities noncurrent	!	0.0	!	0.0
<b>22 Noncurrent liabilities</b>	<b>22.9</b>	<b>260,804.0</b>	<b>-100.0</b>	<b>0.0</b>
23 Other provisions current	!	0.0	!	0.0
24 Financial liabilities current	8.2	171,153.0	172.2	430,567.1
25 Trade accounts payable	!	0.0	!	0.0
26 Other liabilities current	-21.0	152,968.0	-21.0	152,968.0
<b>27 Current liabilities</b>	<b>-7.8</b>	<b>324,121.0</b>	<b>65.9</b>	<b>583,535.1</b>
28 Liabilities related to D.O.	!	0.0	!	0.0
<b>29 Total stockholders equity and liabilities</b>	<b>3.6</b>	<b>697,239.0</b>	<b>3.5</b>	<b>697,098.0</b>

	GE CCFS 2006 actual		GE CCFS 2006 with OS actual 2006	
	%	Mill. USD	%	Mill. USD
<b>01 Operating result</b>	<b>15.1</b>	<b>48,320.0</b>	<b>15.1</b>	<b>48,320.0</b>
02 Income taxes paid	2.0	-3,954.0	-8.9	-4,394.5
03 Depreciation	9.0	10,826.0	9.0	10,826.0
04 C.Provisions for pensions	!	0.0	!	0.0
05 Result on retirements of noncurrent assets	!	0.0	!	0.0
<b>06 Gross cash flow</b>	<b>15.3</b>	<b>55,192.0</b>	<b>14.4</b>	<b>54,751.5</b>
07 C.Inventories	!	0.0	!	0.0
08 C.Trade accounts receivable	!	0.0	!	0.0
09 C.Trade accounts payable	!	0.0	!	0.0
10 C.Other working capital	-298.4	-46,812.0	-1,043.1	-222,466.0
<b>11 Change Working Capital</b>	<b>-298.4</b>	<b>-46,812.0</b>	<b>-1,043.1</b>	<b>-222,466.0</b>
<b>12 Net cash flow (continuing)</b>	<b>-88.3</b>	<b>8,380.0</b>	<b>-334.7</b>	<b>-167,714.5</b>
13 Cash used in operating activities D.O.	!	0.0	!	161,399.0
<b>14 Net cash flow (total)</b>	<b>-88.3</b>	<b>8,380.0</b>	<b>-108.8</b>	<b>-6,315.5</b>
15 Cash outflows for additions to PPE	44.8	-22,803.0	44.4	-22,949.0
16 Cash inflows from sales of PPE	-1,247.8	-264.0	0.0	23.0
17 Addition to financial assets	!	0.0	!	0.0
18 Acquisitions/Disinvestments	!	0.0	!	0.0
19 Income from interest and dividends	!	0.0	!	176.5
20 Net cash from marketable securities	!	0.0	!	0.0
<b>21 Net cash from investing activities</b>	<b>44.1</b>	<b>-23,067.0</b>	<b>44.9</b>	<b>-22,749.5</b>
22 of which Cash used in investing activities D.O.	!	0.0	!	0.0
23 Capital contributions	7.1	-22,117.0	13.2	-20,666.0
24 Dividends	!	0.0	!	0.0
25 Retirements of debt	1,044.6	61,520.0	1,018.7	60,130.1
26 Interest paid	-27.7	-19,286.0	-27.3	-19,224.1
<b>27 Net cash from financing activities</b>	<b>160.0</b>	<b>20,117.0</b>	<b>160.4</b>	<b>20,240.0</b>
28 of which Cash used in financing activities D.O.	!	0.0	!	0.0
<b>29 C.Cash and cash equivalents</b>	<b>263.2</b>	<b>5,430.0</b>	<b>-165.3</b>	<b>-8,825.0</b>
30 Change due to consolidation/exchange rates	!	0.0	!	0.0

General Electric CCFS - CCFS with OS actual 2006.

<b>31 Cash and cash equivalents</b>	<b>61.5</b>	<b>14,255.0</b>	<b>-100.0</b>	<b>0.0</b>
32 Commercial paper	!	0.0	!	0.0
<b>33 Liquid assets end of year</b>	<b>61.5</b>	<b>14,255.0</b>	<b>-100.0</b>	<b>0.0</b>

% = Change to previous year C. = Change

	GE CCFS 2006 actual		GE CCFS 2006 with OS actual 2006	
	%	Mill. USD	%	Mill. USD
<b>01 Operating result</b>	<b>15.1</b>	<b>48,320.0</b>	<b>15.1</b>	<b>48,320.0</b>
02 Transition to GCF	16.5	6,872.0	9.0	6,431.5
<b>03 Gross cash flow</b>	<b>15.3</b>	<b>55,192.0</b>	<b>14.4</b>	<b>54,751.5</b>
04 C.Working Capital/Other provisions	-298.4	-46,812.0	-358.9	-61,067.0
<b>05 Net cash flow (total)</b>	<b>-88.3</b>	<b>8,380.0</b>	<b>-108.8</b>	<b>-6,315.5</b>
06 Cash outflows for additions to PPE	44.8	-22,803.0	44.4	-22,949.0
<b>07 Free operating cash flow</b>	<b>-147.8</b>	<b>-14,423.0</b>	<b>-197.0</b>	<b>-29,264.5</b>
08 Balance of interest and other	-27.7	-19,286.0	-26.1	-19,047.6
09 Capital addition	7.1	-22,117.0	13.2	-20,666.0
<b>10 Free cash flow</b>	<b>-539.8</b>	<b>-55,826.0</b>	<b>-690.6</b>	<b>-68,978.1</b>
11 Acquisitions (incl. Financial Assets)	!	0.0	!	0.0
12 Disinvestments	-1,247.8	-264.0	0.0	23.0
13 Dividends	!	0.0	!	0.0
<b>14 Free cash flow after acquisitions</b>	<b>-544.6</b>	<b>-56,090.0</b>	<b>-692.4</b>	<b>-68,955.1</b>
15 Change in cash to net debt	544.6	56,090.0	692.4	68,955.1
16 Exchange rates/Other	!	0.0	!	0.0
17 Change in net debt	544.6	56,090.0	692.4	68,955.1

	<b>GE CCFS 2006 actual</b>	<b>GE CCFS 2006 with OS actual 2006</b>
01 Inventory turnover	!	!
02 Receivables turnover	!	!
03 Days sales outstanding	0.0	0.0
04 Days outstanding liabilities	0.0	0.0
05 Return on stockholders equity	22.6	22.3
06 Asset intensity	23.1	23.1
07 Non-current assets ratio	10.8	10.7
08 Return on total assets	7.1	7.1
09 Equity ratio	16.1	16.3
10 Gearing	5.2	5.1
11 Net debt	417,702.0	430,567.1
12 EBITDA	59,146.0	59,146.0
13 Growth rate total assets	3.6	3.5
14 EBITDA margin	36.2	36.2
15 Working Capital ratio	0.0	0.0
16 Net debt/EBITDA	7.1	7.3

	GE CCFS 2006 actual		GE CCFS 2006 with OS actual 2006	
	%	Mill. USD	%	Mill. USD
Land		0.0		0.0
Strategic useful life		0.0		0.0
WACC	0.0		0.0	
Net Gross ratio		0.0		0.0
Reduction rate		!		!
GCF		55,192.0		54,751.5
Average Capital Invested		0.0		0.0
CFRoI	!		!	
CFRoI Hurdle	!		!	
delta CFRoI	!		!	
GCF Hurdle		0.0		0.0
CVA		55,192.0		54,751.5

	GE CCFS 2006 actual		GE CCFS 2006 with OS actual 2006	
	%	Mill. USD	%	Mill. USD
01 Provisions for pensions		0.0		0.0
02 Inventories		0.0		0.0
03 Trade accounts receivable		0.0		0.0
04 Trade accounts payable		0.0		0.0
05 Other working capital		0.0		0.0
06 Cash used in operating activities D.O.		0.0		0.0
07 Cash outflows for additions to PPE		0.0		0.0
08 Cash inflows from sales of PPE		0.0		0.0
09 Addition to financial assets		0.0		0.0
10 Net cash from marketable securities		0.0		0.0
11 Retirements of debt		0.0		0.0
12 Other rearrangements		0.0		0.0
<b>13 Acquisitions/Disinvestments</b>		<b>0.0</b>		<b>0.0</b>