

% = Change to previous year \* = % of turnover \*\* = % of fixed assets C. = Change

	BASF Erst 2009 Init. aggreg.		Chemik. 2009 19907 Plan		Kunst. 2009 19908		Veredl. 2009 19909		Pflanzen 2009 19910		Feinchemie 2009 19911		Oel+Gas 2009 20005	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
<b>01 Revenues</b>	<b>100.0</b>	<b>73,806.3</b>	<b>15.9</b>	<b>25,008.2</b>	<b>11.3</b>	<b>18,327.6</b>	<b>3.6</b>	<b>11,691.3</b>	<b>10.0</b>	<b>3,414.4</b>	<b>10.0</b>	<b>2,265.1</b>	<b>5.0</b>	<b>18,160.0</b>
02 Cost of goods sold	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
<b>03 Gross profit</b>	<b>100.0</b>	<b>73,806.3</b>	<b>15.9</b>	<b>25,008.2</b>	<b>11.3</b>	<b>18,327.6</b>	<b>3.6</b>	<b>11,691.3</b>	<b>10.0</b>	<b>3,414.4</b>	<b>10.0</b>	<b>2,265.1</b>	<b>5.0</b>	<b>18,160.0</b>
04 Costs total *	-77.0	-56,848.5	-74.3	-18,569.6	-87.1	-15,964.5	-90.0	-10,522.2	-71.5	-2,441.0	-90.2	-2,042.5	-67.9	-12,340.0
05 Result on retirements of fixed assets	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
06 Result on retirements of financial assets	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
07 Depreciation PPE **	-9.6	-3,426.9	-5.9	-907.6	-15.0	-650.0	-5.8	-363.0	-8.3	-125.9	-26.4	-612.7	-16.7	-640.0
08 Impairment of goodwill **	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
09 Other income/expenses	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
10 of which from C.Provisions	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
<b>11 Operating result</b>	<b>100.0</b>	<b>13,530.9</b>	<b>163.9</b>	<b>5,531.1</b>	<b>7.0</b>	<b>1,713.1</b>	<b>-10.8</b>	<b>806.2</b>	<b>53.7</b>	<b>847.5</b>	<b>-50.7</b>	<b>-390.1</b>	<b>4.6</b>	<b>5,170.0</b>
<b>12 Non-operating result</b>	<b>100.0</b>	<b>0.0</b>	<b>!</b>	<b>0.0</b>	<b>!</b>	<b>0.0</b>	<b>!</b>	<b>0.0</b>	<b>!</b>	<b>0.0</b>	<b>!</b>	<b>0.0</b>	<b>!</b>	<b>0.0</b>
13 Interest income	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
14 Result from affiliated companies	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
15 Interest for pensions	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
<b>16 Income before income taxes</b>	<b>100.0</b>	<b>13,530.9</b>	<b>163.9</b>	<b>5,531.1</b>	<b>7.0</b>	<b>1,713.1</b>	<b>-10.8</b>	<b>806.2</b>	<b>53.7</b>	<b>847.5</b>	<b>-50.7</b>	<b>-390.1</b>	<b>4.6</b>	<b>5,170.0</b>
17 Income taxes	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
18 Tax rate	0.0		0.0		0.0		0.0		0.0		0.0		0.0	
<b>19 Income after taxes (continuing)</b>	<b>100.0</b>	<b>13,530.9</b>	<b>163.9</b>	<b>5,531.1</b>	<b>7.0</b>	<b>1,713.1</b>	<b>-10.8</b>	<b>806.2</b>	<b>53.7</b>	<b>847.5</b>	<b>-50.7</b>	<b>-390.1</b>	<b>4.6</b>	<b>5,170.0</b>
20 Income from discontinued operations	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
<b>21 Income after taxes</b>	<b>100.0</b>	<b>13,530.9</b>	<b>163.9</b>	<b>5,531.1</b>	<b>7.0</b>	<b>1,713.1</b>	<b>-10.8</b>	<b>806.2</b>	<b>53.7</b>	<b>847.5</b>	<b>-50.7</b>	<b>-390.1</b>	<b>4.6</b>	<b>5,170.0</b>

% = Change to previous year Equity incl. minorities

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	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 Goodwill	100.0	11,140.0	32.2	5,289.0	8.2	185.0	44.5	3,524.0	0.0	1,375.0	0.0	192.0	0.0	6.0
02 Intangible assets	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
03 Property, plant and equipment (PPE)	100.0	24,486.5	25.0	10,193.7	8.3	4,136.9	1.4	2,683.4	-81.6	134.1	23.4	2,130.5	2.7	3,799.0
04 Financial Assets	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
05 Other assets noncurrent	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
<b>06 Noncurrent Assets</b>	<b>100.0</b>	<b>35,626.5</b>	<b>27.3</b>	<b>15,482.7</b>	<b>8.3</b>	<b>4,321.9</b>	<b>22.1</b>	<b>6,207.4</b>	<b>-28.2</b>	<b>1,509.1</b>	<b>21.0</b>	<b>2,322.5</b>	<b>2.6</b>	<b>3,863.0</b>
07 Inventories	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
08 Trade accounts receivable	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
09 Other assets current	100.0	32,622.8	15.9	8,031.3	11.3	4,486.2	3.6	6,011.5	0.0	2,533.0	10.0	984.9	5.0	3,488.0
10 Liquid assets	100.0	21,919.3	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	78.9	11,579.0
<b>11 Current Assets</b>	<b>100.0</b>	<b>54,542.0</b>	<b>15.9</b>	<b>8,031.3</b>	<b>11.3</b>	<b>4,486.2</b>	<b>3.6</b>	<b>6,011.5</b>	<b>0.0</b>	<b>2,533.0</b>	<b>10.0</b>	<b>984.9</b>	<b>53.9</b>	<b>15,067.0</b>
12 Asset held for sale and D.O.	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
<b>13 Assets</b>	<b>100.0</b>	<b>90,168.5</b>	<b>23.2</b>	<b>23,514.0</b>	<b>9.8</b>	<b>8,808.1</b>	<b>12.2</b>	<b>12,218.9</b>	<b>-12.8</b>	<b>4,042.1</b>	<b>17.5</b>	<b>3,307.5</b>	<b>39.6</b>	<b>18,922.0</b>
14 Capital stock	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
15 Reserves	100.0	18,747.1	124.5	3,778.7	115.5	2,986.0	106.1	1,756.5	100.0	1,103.0	-543.7	-306.4	104.5	9,688.0
16 Income after taxes	100.0	13,530.9	163.9	5,531.1	7.0	1,713.1	-10.8	806.2	53.7	847.5	-50.7	-390.1	4.6	5,179.0
<b>17 Stockholders equity</b>	<b>100.0</b>	<b>32,278.0</b>	<b>146.4</b>	<b>9,309.8</b>	<b>57.4</b>	<b>4,699.2</b>	<b>45.9</b>	<b>2,562.6</b>	<b>76.8</b>	<b>1,950.5</b>	<b>-127.3</b>	<b>-696.4</b>	<b>53.5</b>	<b>14,863.0</b>
18 Provisions for pension plans	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
19 Other provisions noncurrent	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
20 Financial liabilities noncurrent	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
21 Other liabilities noncurrent	100.0	33,158.7	0.0	3,711.2	0.0	1,820.5	3.6	2,520.9	0.0	845.0	0.0	617.1	5.0	3,879.0
<b>22 Noncurrent liabilities</b>	<b>100.0</b>	<b>33,158.7</b>	<b>0.0</b>	<b>3,711.2</b>	<b>0.0</b>	<b>1,820.5</b>	<b>3.6</b>	<b>2,520.9</b>	<b>0.0</b>	<b>845.0</b>	<b>0.0</b>	<b>617.1</b>	<b>5.0</b>	<b>3,879.0</b>
23 Other provisions current	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
24 Financial liabilities current	100.0	24,731.9	-9.5	10,493.0	-28.9	2,288.5	6.5	7,135.3	-53.6	1,246.6	35.3	3,386.8	5.0	18,922.0
25 Trade accounts payable	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
26 Other liabilities current	100.0	-0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	-5.0	-0.0
<b>27 Current liabilities</b>	<b>100.0</b>	<b>24,731.8</b>	<b>-9.5</b>	<b>10,493.0</b>	<b>-28.9</b>	<b>2,288.5</b>	<b>6.5</b>	<b>7,135.3</b>	<b>-53.6</b>	<b>1,246.6</b>	<b>35.3</b>	<b>3,386.8</b>	<b>5.0</b>	<b>18,922.0</b>
28 Liabilities related to D.O.	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
<b>29 Total stockholders equity and liabilities</b>	<b>100.0</b>	<b>90,168.5</b>	<b>23.2</b>	<b>23,514.0</b>	<b>9.8</b>	<b>8,808.1</b>	<b>12.2</b>	<b>12,218.9</b>	<b>-12.8</b>	<b>4,042.1</b>	<b>17.5</b>	<b>3,307.5</b>	<b>39.6</b>	<b>18,922.0</b>

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	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
<b>01 Operating result</b>	<b>100.0</b>	<b>13,530.9</b>	<b>163.9</b>	<b>5,531.1</b>	<b>7.0</b>	<b>1,713.1</b>	<b>-10.8</b>	<b>806.2</b>	<b>53.7</b>	<b>847.5</b>	<b>-50.7</b>	<b>-390.1</b>	<b>4.6</b>	<b>5,175.0</b>
02 Income taxes paid	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
03 Depreciation	100.0	3,426.9	0.0	907.6	24.3	650.0	1.3	363.0	12.9	125.9	32.9	612.7	8.1	643.0
04 C.Provisions for pensions	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
05 Result on retirements of noncurrent assets	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
<b>06 Gross cash flow</b>	<b>100.0</b>	<b>16,957.8</b>	<b>114.4</b>	<b>6,438.6</b>	<b>11.3</b>	<b>2,363.1</b>	<b>-7.4</b>	<b>1,169.1</b>	<b>46.8</b>	<b>973.4</b>	<b>10.0</b>	<b>222.6</b>	<b>5.0</b>	<b>5,820.0</b>
07 C.Inventories	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
08 C.Trade accounts receivable	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
09 C.Trade accounts payable	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
10 C.Other working capital	100.0	535.9	-149.7	-1,103.3	!	-454.7	!	-121.0	!	0.0	!	-89.5	5.0	18.0
<b>11 Change Working Capital</b>	<b>100.0</b>	<b>535.9</b>	<b>-149.7</b>	<b>-1,103.3</b>	<b>!</b>	<b>-454.7</b>	<b>!</b>	<b>-121.0</b>	<b>!</b>	<b>0.0</b>	<b>!</b>	<b>-89.5</b>	<b>5.0</b>	<b>18.0</b>
<b>12 Net cash flow (continuing)</b>	<b>100.0</b>	<b>17,493.6</b>	<b>108.3</b>	<b>5,335.3</b>	<b>-10.1</b>	<b>1,908.5</b>	<b>-17.0</b>	<b>1,048.1</b>	<b>46.8</b>	<b>973.4</b>	<b>-34.2</b>	<b>133.1</b>	<b>5.0</b>	<b>5,840.0</b>
13 Cash used in operating activities D.O.	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
<b>14 Net cash flow (total)</b>	<b>100.0</b>	<b>17,493.6</b>	<b>108.3</b>	<b>5,335.3</b>	<b>-10.1</b>	<b>1,908.5</b>	<b>-17.0</b>	<b>1,048.1</b>	<b>46.8</b>	<b>973.4</b>	<b>-34.2</b>	<b>133.1</b>	<b>5.0</b>	<b>5,840.0</b>
15 Cash outflows for additions to PPE	100.0	-10,302.9	-11.7	-5,391.6	-12.7	-1,126.8	-237.2	-1,686.0	-10.0	-220.0	-10.0	-457.4	-5.0	-840.0
16 Cash inflows from sales of PPE	100.0	-28,750.5	15.9	1,159.3	11.3	146.9	0.0	200.0	!	687.0	-10.0	-559.0	223.5	100.0
17 Addition to financial assets	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
18 Acquisitions/Disinvestments	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
19 Income from interest and dividends	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
20 Net cash from marketable securities	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
<b>21 Net cash from investing activities</b>	<b>100.0</b>	<b>-39,053.4</b>	<b>-10.6</b>	<b>-4,232.3</b>	<b>-12.9</b>	<b>-979.9</b>	<b>-395.3</b>	<b>-1,486.0</b>	<b>333.5</b>	<b>467.0</b>	<b>-10.0</b>	<b>-1,016.4</b>	<b>15.9</b>	<b>-740.0</b>
22 of which Cash used in investing activities D.O.	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
23 Capital contributions	100.0	18,747.1	!	-0.0	300.0	0.0	82.4	-0.0	-335.7	-0.0	-900.0	-0.0	5,200.0	0.0
24 Dividends	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
25 Retirements of debt	100.0	24,731.9	-187.1	-1,103.0	26.0	-928.6	145.5	437.9	-211.1	-1,440.4	22.4	883.3	5.0	80.0
26 Interest paid	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
<b>27 Net cash from financing activities</b>	<b>100.0</b>	<b>43,479.0</b>	<b>-187.1</b>	<b>-1,103.0</b>	<b>26.0</b>	<b>-928.6</b>	<b>145.5</b>	<b>437.9</b>	<b>-211.1</b>	<b>-1,440.4</b>	<b>22.4</b>	<b>883.3</b>	<b>5.0</b>	<b>80.0</b>
28 of which Cash used in financing activities D.O.	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
<b>29 C.Cash and cash equivalents</b>	<b>100.0</b>	<b>21,919.3</b>	<b>-770.0</b>	<b>-0.0</b>	<b>3,150.0</b>	<b>0.0</b>	<b>-76.0</b>	<b>0.0</b>	<b>-328.6</b>	<b>-0.0</b>	<b>-900.0</b>	<b>-0.0</b>	<b>8.9</b>	<b>100.0</b>
30 Change due to consolidation/exchange rates	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0

Calculated with ASRAP

<b>31 Cash and cash equivalents</b>	<b>100.0</b>	<b>21,919.3</b>	<b>!</b>	<b>0.0</b>	<b>!</b>	<b>0.0</b>	<b>!</b>	<b>0.0</b>	<b>!</b>	<b>0.0</b>	<b>!</b>	<b>0.0</b>	<b>78.9</b>	<b>11,577.0</b>
32 Commercial paper	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
<b>33 Liquid assets end of year</b>	<b>100.0</b>	<b>21,919.3</b>	<b>!</b>	<b>0.0</b>	<b>!</b>	<b>0.0</b>	<b>!</b>	<b>0.0</b>	<b>!</b>	<b>0.0</b>	<b>!</b>	<b>0.0</b>	<b>78.9</b>	<b>11,577.0</b>

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<b>01 Operating result</b>	<b>100.0</b>	<b>13,530.9</b>	<b>163.9</b>	<b>5,531.1</b>	<b>7.0</b>	<b>1,713.1</b>	<b>-10.8</b>	<b>806.2</b>	<b>53.7</b>	<b>847.5</b>	<b>-50.7</b>	<b>-390.1</b>	<b>4.6</b>	<b>5,179.0</b>
02 Transition to GCF	100.0	3,426.9	0.0	907.6	24.3	650.0	1.3	363.0	12.9	125.9	32.9	612.7	8.1	643.0
<b>03 Gross cash flow</b>	<b>100.0</b>	<b>16,957.8</b>	<b>114.4</b>	<b>6,438.6</b>	<b>11.3</b>	<b>2,363.1</b>	<b>-7.4</b>	<b>1,169.1</b>	<b>46.8</b>	<b>973.4</b>	<b>10.0</b>	<b>222.6</b>	<b>5.0</b>	<b>5,820.0</b>
04 C.Working Capital/Other provisions	100.0	535.9	-149.7	-1,103.3	!	-454.7	!	-121.0	!	0.0	!	-89.5	5.0	100.0
<b>05 Net cash flow (total)</b>	<b>100.0</b>	<b>17,493.6</b>	<b>108.3</b>	<b>5,335.3</b>	<b>-10.1</b>	<b>1,908.5</b>	<b>-17.0</b>	<b>1,048.1</b>	<b>46.8</b>	<b>973.4</b>	<b>-34.2</b>	<b>133.1</b>	<b>5.0</b>	<b>5,840.0</b>
06 Cash outflows for additions to PPE	100.0	-10,302.9	-11.7	-5,391.6	-12.7	-1,126.8	-237.2	-1,686.0	-10.0	-220.0	-10.0	-457.4	-5.0	-840.0
<b>07 Free operating cash flow</b>	<b>100.0</b>	<b>7,190.7</b>	<b>97.5</b>	<b>-56.3</b>	<b>-30.4</b>	<b>781.7</b>	<b>-183.7</b>	<b>-637.9</b>	<b>62.7</b>	<b>753.4</b>	<b>-52.0</b>	<b>-324.3</b>	<b>5.0</b>	<b>4,990.0</b>
08 Balance of interest and other	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
09 Capital addition	100.0	18,747.1	!	-0.0	300.0	0.0	82.4	-0.0	-335.7	-0.0	-900.0	-0.0	5,200.0	0.0
<b>10 Free cash flow</b>	<b>100.0</b>	<b>25,937.8</b>	<b>97.5</b>	<b>-56.3</b>	<b>-30.4</b>	<b>781.7</b>	<b>-183.7</b>	<b>-637.9</b>	<b>62.7</b>	<b>753.4</b>	<b>-52.0</b>	<b>-324.3</b>	<b>5.0</b>	<b>4,990.0</b>
11 Acquisitions (incl. Financial Assets)	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
12 Disinvestments	100.0	-28,750.5	15.9	1,159.3	11.3	146.9	0.0	200.0	!	687.0	-10.0	-559.0	223.5	100.0
13 Dividends	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
<b>14 Free cash flow after acquisitions</b>	<b>100.0</b>	<b>-2,812.6</b>	<b>187.1</b>	<b>1,103.0</b>	<b>-26.0</b>	<b>928.6</b>	<b>-145.5</b>	<b>-437.9</b>	<b>211.1</b>	<b>1,440.4</b>	<b>-22.4</b>	<b>-883.3</b>	<b>9.0</b>	<b>5,090.0</b>
15 Change in cash to net debt	100.0	2,812.6	-187.1	-1,103.0	26.0	-928.6	145.5	437.9	-211.1	-1,440.4	22.4	883.3	-9.0	-5,090.0
16 Exchange rates/Other	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
17 Change in net debt	100.0	2,812.6	-187.1	-1,103.0	26.0	-928.6	145.5	437.9	-211.1	-1,440.4	22.4	883.3	-9.0	-5,090.0

	BASF Erst 2009 Init. aggreg.	Chemik. 2009 19907 Plan	Kunst. 2009 19908	Veredl. 2009 19909	Pflanzen 2009 19910	Feinchemie 2009 19911	Oel+Gas 2009 20005
01 Inventory turnover	!	!	!	!	!	!	!
02 Receivables turnover	!	!	!	!	!	!	!
03 Days sales outstanding	0.0	0.0	0.0	0.0	0.0	0.0	0.0
04 Days outstanding liabilities	0.0	0.0	0.0	0.0	0.0	0.0	0.0
05 Return on stockholders equity	83.8	84.5	44.6	37.3	55.5	77.8	42.2
06 Asset intensity	39.5	65.8	49.1	50.8	37.3	70.2	20.4
07 Non-current assets ratio	27.2	43.4	47.0	22.0	3.3	64.4	20.1
08 Return on total assets	30.0	26.0	20.4	7.0	19.5	-12.7	31.9
09 Equity ratio	35.8	39.6	53.4	21.0	48.3	-21.1	78.5
10 Gearing	1.8	1.5	0.9	3.8	1.1	-5.7	
11 Net debt	2,812.6	10,493.0	2,288.5	7,135.3	1,246.6	3,386.8	-11,39
12 EBITDA	16,957.8	6,438.6	2,363.1	1,169.1	973.4	222.6	5,82
13 Growth rate total assets	!	23.2	9.8	12.2	-12.8	17.5	39.6
14 EBITDA margin	23.0	25.7	12.9	10.0	28.5	9.8	32.1
15 Working Capital ratio	0.0	0.0	0.0	0.0	0.0	0.0	0.0
16 Net debt/EBITDA	0.2	1.6	1.0	6.1	1.3	15.2	-

	BASF Erst 2009 Init. aggreg.		Chemik. 2009 19907 Plan		Kunst. 2009 19908		Veredl. 2009 19909		Pflanzen 2009 19910		Feinchemie 2009 19911		Oel+Gas 2009 20005	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
Land		0.0		0.0		0.0		0.0		0.0		0.0		
Strategic useful life		0.0		0.0		0.0		0.0		0.0		0.0		
WACC		0.0		0.0		0.0		0.0		0.0		0.0		0.0
Net Gross ratio		0.0		0.0		0.0		0.0		0.0		0.0		
Reduction rate		!		!		!		!		!		!		!
GCF		16,957.8		6,438.6		2,363.1		1,169.1		973.4		222.6		5,822.6
Average Capital Invested		0.0		0.0		0.0		0.0		0.0		0.0		
CFRoi		!		!		!		!		!		!		!
CFRoi Hurdle		!		!		!		!		!		!		!
delta CFRoi		!		!		!		!		!		!		!
GCF Hurdle		0.0		0.0		0.0		0.0		0.0		0.0		
CVA		16,957.8		6,438.6		2,363.1		1,169.1		973.4		222.6		5,822.6

	BASF Erst 2009 Init. aggreg.		Chemik. 2009 19907 Plan		Kunst. 2009 19908		Veredl. 2009 19909		Pflanzen 2009 19910		Feinchemie 2009 19911		Oel+Gas 2009 20005	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 Provisions for pensions		0.0		0.0		0.0		0.0		0.0		0.0		0.0
02 Inventories		0.0		0.0		0.0		0.0		0.0		0.0		0.0
03 Trade accounts receivable		0.0		0.0		0.0		0.0		0.0		0.0		0.0
04 Trade accounts payable		0.0		0.0		0.0		0.0		0.0		0.0		0.0
05 Other working capital		0.0		0.0		0.0		0.0		0.0		0.0		0.0
06 Cash used in operating activities D.O.		0.0		0.0		0.0		0.0		0.0		0.0		0.0
07 Cash outflows for additions to PPE		0.0		0.0		0.0		0.0		0.0		0.0		0.0
08 Cash inflows from sales of PPE		0.0		0.0		0.0		0.0		0.0		0.0		0.0
09 Addition to financial assets		0.0		0.0		0.0		0.0		0.0		0.0		0.0
10 Net cash from marketable securities		0.0		0.0		0.0		0.0		0.0		0.0		0.0
11 Retirements of debt		0.0		0.0		0.0		0.0		0.0		0.0		0.0
12 Other rearrangements		0.0		0.0		0.0		0.0		0.0		0.0		0.0
<b>13 Acquisitions/Disinvestments</b>		<b>0.0</b>		<b>0.0</b>		<b>0.0</b>		<b>0.0</b>		<b>0.0</b>		<b>0.0</b>		<b>0.0</b>