

% = Change to previous year * = % of turnover ** = % of fixed assets C. = Change

	A Erstzus 2006 initial aggregation		A Flat Ameri 2006 18916		A Flat Europ 2006 18920		Long Am+Eu 2006 18924		AfAsCI 2006 18949		Stainless 2006 18953		AM Sol+Ser 2006 18957	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 Revenues	100.0	40,611.0	174.4	5,291.0	8.4	18,524.0	16.3	7,696.0	!	310.0	34.6	5,422.0	!	8,43
02 Cost of goods sold	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
03 Gross profit	100.0	40,611.0	174.4	5,291.0	8.4	18,524.0	16.3	7,696.0	!	310.0	34.6	5,422.0	!	8,43
04 Costs total *	-86.2	-35,025.0	-79.1	-4,187.0	-89.7	-16,609.0	-79.2	-6,099.0	-79.7	-247.0	-85.8	-4,651.0	-95.8	-8,08
05 Result on retirements of fixed assets	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
06 Result on retirements of financial assets	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
07 Depreciation PPE **	-7.0	-1,298.0	-5.8	-384.0	-7.6	-454.0	-6.4	-192.0	-11.8	-20.0	-8.2	-142.0	-8.8	-6
08 Impairment of goodwill **	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
09 Other income/expenses	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
10 of which from C.Provisions	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
11 Operating result	100.0	4,288.0	7.5	720.0	-28.7	1,461.0	28.1	1,405.0	!	43.0	1,183.7	629.0	!	28
12 Non-operating result	100.0	193.0	!	33.0	-94.0	15.0	685.7	110.0	!	2.0	-97.7	1.0	!	3
13 Interest income	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
14 Result from affiliated companies	100.0	193.0	!	33.0	-94.0	15.0	685.7	110.0	!	2.0	-97.7	1.0	!	3
15 Interest for pensions	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
16 Income before income taxes	100.0	4,481.0	12.4	753.0	-35.8	1,476.0	36.4	1,515.0	!	45.0	577.4	630.0	!	31
17 Income taxes	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
18 Tax rate	0.0		0.0		0.0		0.0		0.0		0.0		0.0	
19 Income after taxes (continuing)	100.0	4,481.0	12.4	753.0	-35.8	1,476.0	36.4	1,515.0	!	45.0	577.4	630.0	!	31
20 Income from discontinued operations	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
21 Income after taxes	100.0	4,481.0	12.4	753.0	-35.8	1,476.0	36.4	1,515.0	!	45.0	577.4	630.0	!	31

% = Change to previous year Equity incl. minorities

	A Erstzus 2006 initial aggregation		A Flat Ameri 2006 18916		A Flat Europ 2006 18920		Long Am+Eu 2006 18924		AfAsCI 2006 18949		Stainless 2006 18953		AM Sol+Ser 2006 18957	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 Goodwill	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
02 Intangible assets	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
03 Property, plant and equipment (PPE)	100.0	16,770.0	102.5	6,461.0	-8.6	4,854.0	6.6	2,805.0	!	169.0	-7.8	1,730.0	!	54.0
04 Financial Assets	100.0	1,793.0	!	191.0	14.2	1,089.0	-15.3	172.0	!	0.0	!	0.0	!	22.0
05 Other assets noncurrent	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
06 Noncurrent Assets	100.0	18,563.0	108.5	6,652.0	-5.1	5,943.0	5.0	2,977.0	!	169.0	-7.8	1,730.0	!	77.0
07 Inventories	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
08 Trade accounts receivable	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
09 Other assets current	100.0	23,169.0	-366.0	-1,947.0	-47.4	5,133.0	-9.6	2,662.0	!	303.0	-43.9	1,291.0	!	1,940.0
10 Liquid assets	100.0	3,117.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
11 Current Assets	100.0	26,286.0	-366.0	-1,947.0	-47.4	5,133.0	-9.6	2,662.0	!	303.0	-43.9	1,291.0	!	1,940.0
12 Asset held for sale and D.O.	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
13 Assets	100.0	44,849.0	19.9	4,705.0	-30.9	11,076.0	-2.5	5,639.0	!	472.0	-27.7	3,021.0	!	2,710.0
14 Capital stock	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
15 Reserves	100.0	-4,481.0	-12.4	-753.0	35.8	-1,476.0	-36.4	-1,515.0	!	-45.0	-577.4	-630.0	!	-310.0
16 Income after taxes	100.0	4,481.0	12.4	753.0	-35.8	1,476.0	36.4	1,515.0	!	45.0	577.4	630.0	!	310.0
17 Stockholders equity	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
18 Provisions for pension plans	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
19 Other provisions noncurrent	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
20 Financial liabilities noncurrent	100.0	8,512.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
21 Other liabilities noncurrent	100.0	14,241.0	672.9	1,708.0	-5.0	6,607.0	23.0	2,115.0	!	153.0	!	1,632.0	!	1,910.0
22 Noncurrent liabilities	100.0	22,753.0	672.9	1,708.0	-5.0	6,607.0	23.0	2,115.0	!	153.0	!	1,632.0	!	1,910.0
23 Other provisions current	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
24 Financial liabilities current	100.0	22,096.0	-19.0	2,997.0	-50.7	4,469.0	-13.2	3,524.0	!	319.0	!	1,389.0	!	800.0
25 Trade accounts payable	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
26 Other liabilities current	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	-100.0	0.0	!	0.0
27 Current liabilities	100.0	22,096.0	-19.0	2,997.0	-50.7	4,469.0	-13.2	3,524.0	!	319.0	-66.8	1,389.0	!	800.0
28 Liabilities related to D.O.	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
29 Total stockholders equity and liabilities	100.0	44,849.0	19.9	4,705.0	-30.9	11,076.0	-2.5	5,639.0	!	472.0	-27.7	3,021.0	!	2,710.0

Calculated with ASRAP

	A Erstzus 2006 initial aggregation		A Flat Ameri 2006 18916		A Flat Europ 2006 18920		Long Am+Eu 2006 18924		AfAsCI 2006 18949		Stainless 2006 18953		AM Sol+Ser 2006 18957	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 Operating result	100.0	4,288.0	7.5	720.0	-28.7	1,461.0	28.1	1,405.0	!	43.0	1,183.7	629.0	!	28.0
02 Income taxes paid	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
03 Depreciation	100.0	1,298.0	116.9	384.0	-33.0	454.0	-30.7	192.0	!	20.0	14.5	142.0	!	60.0
04 C.Provisions for pensions	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
05 Result on retirements of noncurrent assets	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
06 Gross cash flow	100.0	5,586.0	30.3	1,104.0	-29.8	1,915.0	16.2	1,597.0	!	63.0	345.7	771.0	!	35.0
07 C.Inventories	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
08 C.Trade accounts receivable	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
09 C.Trade accounts payable	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
10 C.Other working capital	100.0	-8,928.0	915.3	4,166.0	252.6	4,278.0	155.4	679.0	!	-150.0	-181.8	-1,536.0	!	-21.0
11 Change Working Capital	100.0	-8,928.0	915.3	4,166.0	252.6	4,278.0	155.4	679.0	!	-150.0	-181.8	-1,536.0	!	-21.0
12 Net cash flow (continuing)	100.0	-3,342.0	1,468.5	5,270.0	8,039.7	6,193.0	1,437.8	2,276.0	!	-87.0	-137.3	-765.0	!	32.0
13 Cash used in operating activities D.O.	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
14 Net cash flow (total)	100.0	-3,342.0	1,468.5	5,270.0	8,039.7	6,193.0	1,437.8	2,276.0	!	-87.0	-137.3	-765.0	!	32.0
15 Cash outflows for additions to PPE	100.0	-2,810.0	-13.9	-837.0	-3.5	-718.0	84.7	-445.0	!	-7.0	92.3	-155.0	!	-61.0
16 Cash inflows from sales of PPE	100.0	-15,258.0	-7.0	-2,817.0	113.6	720.0	!	80.0	!	-182.0	!	160.0	!	0.0
17 Addition to financial assets	100.0	-1,955.0	!	-191.0	59.2	-375.0	152.7	107.0	!	2.0	-100.0	0.0	!	-22.0
18 Acquisitions/Disinvestments	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
19 Income from interest and dividends	100.0	355.0	!	33.0	17.0	255.0	142.9	34.0	!	0.0	!	1.0	!	33.0
20 Net cash from marketable securities	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
21 Net cash from investing activities	100.0	-19,668.0	-13.2	-3,812.0	98.2	-118.0	92.8	-224.0	!	-187.0	100.3	6.0	!	-80.0
22 of which Cash used in investing activities D.O.	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
23 Capital contributions	100.0	-4,481.0	-12.4	-753.0	35.8	-1,476.0	-36.4	-1,515.0	!	-45.0	-577.4	-630.0	!	-31.0
24 Dividends	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
25 Retirements of debt	100.0	30,608.0	-119.0	-705.0	-150.7	-4,599.0	-113.2	-537.0	!	319.0	!	1,389.0	!	80.0
26 Interest paid	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
27 Net cash from financing activities	100.0	26,127.0	-148.1	-1,458.0	-189.8	-6,075.0	-169.6	-2,052.0	!	274.0	916.1	759.0	!	48.0
28 of which Cash used in financing activities D.O.	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
29 C.Cash and cash equivalents	100.0	3,117.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
30 Change due to consolidation/exchange rates	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0

Calculated with ASRAP

kurzfristige Finanzverbindlichkeiten entspricht der Erstzusammensetzung dem Eigenkapital des veröffentlichten Konzernabschlusses.

31 Cash and cash equivalents	100.0	3,117.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!
32 Commercial paper	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!
33 Liquid assets end of year	100.0	3,117.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!

% = Change to previous year C. = Change

	A Erstzus 2006 initial aggregation		A Flat Ameri 2006 18916		A Flat Europ 2006 18920		Long Am+Eu 2006 18924		AfAsCI 2006 18949		Stainless 2006 18953		AM Sol+Ser 2006 18957	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 Operating result	100.0	4,288.0	7.5	720.0	-28.7	1,461.0	28.1	1,405.0	!	43.0	1,183.7	629.0	!	28.1
02 Transition to GCF	100.0	1,298.0	116.9	384.0	-33.0	454.0	-30.7	192.0	!	20.0	14.5	142.0	!	6.0
03 Gross cash flow	100.0	5,586.0	30.3	1,104.0	-29.8	1,915.0	16.2	1,597.0	!	63.0	345.7	771.0	!	35.0
04 C.Working Capital/Other provisions	100.0	-8,928.0	915.3	4,166.0	252.6	4,278.0	155.4	679.0	!	-150.0	-181.8	-1,536.0	!	-2.0
05 Net cash flow (total)	100.0	-3,342.0	1,468.5	5,270.0	8,039.7	6,193.0	1,437.8	2,276.0	!	-87.0	-137.3	-765.0	!	32.0
06 Cash outflows for additions to PPE	100.0	-2,810.0	-13.9	-837.0	-3.5	-718.0	84.7	-445.0	!	-7.0	92.3	-155.0	!	-61.0
07 Free operating cash flow	100.0	-6,152.0	1,211.0	4,433.0	809.2	5,475.0	166.3	1,831.0	!	-94.0	-1,977.6	-920.0	!	-28.0
08 Balance of interest and other	100.0	355.0	!	33.0	17.0	255.0	142.9	34.0	!	0.0	!	1.0	!	3.0
09 Capital addition	100.0	-4,481.0	-12.4	-753.0	35.8	-1,476.0	-36.4	-1,515.0	!	-45.0	-577.4	-630.0	!	-31.0
10 Free cash flow	100.0	-10,278.0	447.3	3,713.0	249.1	4,254.0	109.1	350.0	!	-139.0	-3,420.5	-1,549.0	!	-57.0
11 Acquisitions (incl. Financial Assets)	100.0	-1,955.0	!	-191.0	59.2	-375.0	152.7	107.0	!	2.0	-100.0	0.0	!	-22.0
12 Disinvestments	100.0	-15,258.0	-7.0	-2,817.0	113.6	720.0	!	80.0	!	-182.0	!	160.0	!	0.0
13 Dividends	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
14 Free cash flow after acquisitions	100.0	-27,491.0	119.0	705.0	150.7	4,599.0	113.2	537.0	!	-319.0	!	-1,389.0	!	-80.0
15 Change in cash to net debt	100.0	27,491.0	-119.0	-705.0	-150.7	-4,599.0	-113.2	-537.0	!	319.0	!	1,389.0	!	80.0
16 Exchange rates/Other	100.0	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
17 Change in net debt	100.0	27,491.0	-119.0	-705.0	-150.7	-4,599.0	-113.2	-537.0	!	319.0	!	1,389.0	!	80.0

	A Erstzus 2006 initial aggregation	A Flat Ameri 2006 18916	A Flat Europ 2006 18920	Long Am+Eu 2006 18924	AfAsCI 2006 18949	Stainless 2006 18953	AM Sol+Ser 2006 18957
01 Inventory turnover	!	!	!	!	!	!	!
02 Receivables turnover	!	!	!	!	!	!	!
03 Days sales outstanding	0.0	0.0	0.0	0.0	0.0	0.0	0.0
04 Days outstanding liabilities	0.0	0.0	0.0	0.0	0.0	0.0	0.0
05 Return on stockholders equity	!	!	!	!	!	!	!
06 Asset intensity	37.4	137.3	43.8	49.7	35.8	57.3	20.0
07 Non-current assets ratio	37.4	137.3	43.8	49.7	35.8	57.3	20.0
08 Return on total assets	20.0	17.5	10.9	26.5	19.1	17.5	23.3
09 Equity ratio	0.0	0.0	0.0	0.0	0.0	0.0	0.0
10 Gearing	!	!	!	!	!	!	!
11 Net debt	27,491.0	2,997.0	4,469.0	3,524.0	319.0	1,389.0	80
12 EBITDA	5,586.0	1,104.0	1,915.0	1,597.0	63.0	771.0	35
13 Growth rate total assets	!	19.9	-30.9	-2.5	!	-27.7	!
14 EBITDA margin	13.8	20.9	10.3	20.8	20.3	14.2	4.2
15 Working Capital ratio	0.0	0.0	0.0	0.0	0.0	0.0	0.0
16 Net debt/EBITDA	4.9	2.7	2.3	2.2	5.1	1.8	2

	A Erstzus 2006 initial aggregation		A Flat Ameri 2006 18916		A Flat Europ 2006 18920		Long Am+Eu 2006 18924		AfAsCI 2006 18949		Stainless 2006 18953		AM Sol+Ser 2006 18957	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
Land		0.0		0.0		0.0		0.0		0.0		0.0		
Strategic useful life		0.0		0.0		0.0		0.0		0.0		0.0		
WACC		0.0		0.0		0.0		0.0		0.0		0.0		0.0
Net Gross ratio		0.0		0.0		0.0		0.0		0.0		0.0		
Reduction rate		!		!		!		!		!		!		!
GCF		5,586.0		1,104.0		1,915.0		1,597.0		63.0		771.0		352.0
Average Capital Invested		0.0		0.0		0.0		0.0		0.0		0.0		
CFRoi		!		!		!		!		!		!		!
CFRoi Hurdle		!		!		!		!		!		!		!
delta CFRoi		!		!		!		!		!		!		!
GCF Hurdle		0.0		0.0		0.0		0.0		0.0		0.0		
CVA		5,586.0		1,104.0		1,915.0		1,597.0		63.0		771.0		352.0

	A Erstzus 2006 initial aggregation		A Flat Ameri 2006 18916		A Flat Europ 2006 18920		Long Am+Eu 2006 18924		AfAsCI 2006 18949		Stainless 2006 18953		AM Sol+Ser 2006 18957	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 Provisions for pensions		0.0		0.0		0.0		0.0		0.0		0.0		0.0
02 Inventories		0.0		0.0		0.0		0.0		0.0		0.0		0.0
03 Trade accounts receivable		0.0		0.0		0.0		0.0		0.0		0.0		0.0
04 Trade accounts payable		0.0		0.0		0.0		0.0		0.0		0.0		0.0
05 Other working capital		0.0		0.0		0.0		0.0		0.0		0.0		0.0
06 Cash used in operating activities D.O.		0.0		0.0		0.0		0.0		0.0		0.0		0.0
07 Cash outflows for additions to PPE		0.0		0.0		0.0		0.0		0.0		0.0		0.0
08 Cash inflows from sales of PPE		0.0		0.0		0.0		0.0		0.0		0.0		0.0
09 Addition to financial assets		0.0		0.0		0.0		0.0		0.0		0.0		0.0
10 Net cash from marketable securities		0.0		0.0		0.0		0.0		0.0		0.0		0.0
11 Retirements of debt		0.0		0.0		0.0		0.0		0.0		0.0		0.0
12 Other rearrangements		0.0		0.0		0.0		0.0		0.0		0.0		0.0
13 Acquisitions/Disinvestments		0.0		0.0		0.0		0.0		0.0		0.0		0.0