

% = Change to previous year * = % of turnover ** = % of fixed assets C. = Change

	Chemik. 2007 19847 Plan		Chemik. 2008 19895 Plan		Chemik. 2009 19907 Plan		Chemik. 2007 19847 Plan(R)		Chemik. 2008 19895 Plan(R)		Chemik. 2009 19907 Plan(R)	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 Revenues	15.9	18,610.1	15.9	21,572.8	15.9	25,008.2	8.4	17,403.4	16.0	20,179.9	16.0	23,400.6
02 Cost of goods sold	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
03 Gross profit	15.9	18,610.1	15.9	21,572.8	15.9	25,008.2	8.4	17,403.4	16.0	20,179.9	16.0	23,400.6
04 Costs total *	-86.1	-16,019.4	-86.1	-18,569.6	-74.3	-18,569.6	-90.0	-15,663.1	-90.0	-18,162.0	-79.4	-18,569.6
05 Result on retirements of fixed assets	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
06 Result on retirements of financial assets	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
07 Depreciation PPE **	-9.8	-907.6	-7.5	-907.6	-5.9	-907.6	-10.4	-907.6	-7.8	-907.6	-6.1	-907.6
08 Impairment of goodwill **	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
09 Other income/expenses	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
10 of which from C.Provisions	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
11 Operating result	22.0	1,683.1	24.5	2,095.6	163.9	5,531.1	-39.7	832.8	33.3	1,110.4	253.3	3,923.4
12 Non-operating result	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
13 Interest income	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
14 Result from affiliated companies	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
15 Interest for pensions	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
16 Income before income taxes	22.0	1,683.1	24.5	2,095.6	163.9	5,531.1	-39.7	832.8	33.3	1,110.4	253.3	3,923.4
17 Income taxes	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
18 Tax rate	0.0		0.0		0.0		0.0		0.0		0.0	
19 Income after taxes (continuing)	22.0	1,683.1	24.5	2,095.6	163.9	5,531.1	-39.7	832.8	33.3	1,110.4	253.3	3,923.4
20 Income from discontinued operations	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
21 Income after taxes	22.0	1,683.1	24.5	2,095.6	163.9	5,531.1	-39.7	832.8	33.3	1,110.4	253.3	3,923.4

% = Change to previous year Equity incl. minorities

	Chemik. 2007 19847 Plan		Chemik. 2008 19895 Plan		Chemik. 2009 19907 Plan		Chemik. 2007 19847 Plan(R)		Chemik. 2008 19895 Plan(R)		Chemik. 2009 19907 Plan(R)	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 Goodwill	90.6	2,711.0	47.5	4,000.0	32.2	5,289.0	90.6	2,711.0	47.5	4,000.0	32.2	5,289.0
02 Intangible assets	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
03 Property, plant and equipment (PPE)	67.6	6,526.4	25.0	8,157.9	25.0	10,193.7	54.7	6,026.4	27.1	7,657.9	24.1	9,504.5
04 Financial Assets	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
05 Other assets noncurrent	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
06 Noncurrent Assets	73.7	9,237.4	31.6	12,157.9	27.3	15,482.7	64.3	8,737.4	33.4	11,657.9	26.9	14,793.5
07 Inventories	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
08 Trade accounts receivable	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
09 Other assets current	15.9	5,976.6	15.9	6,928.0	15.9	8,031.3	8.4	5,589.0	16.0	6,480.7	16.0	7,515.0
10 Liquid assets	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
11 Current Assets	15.9	5,976.6	15.9	6,928.0	15.9	8,031.3	8.4	5,589.0	16.0	6,480.7	16.0	7,515.0
12 Asset held for sale and D.O.	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
13 Assets	45.3	15,214.0	25.4	19,085.9	23.2	23,514.0	36.8	14,326.5	26.6	18,138.6	23.0	22,308.5
14 Capital stock	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
15 Reserves	100.0	170,261.3	100.0	180,176.0	124.5	3,778.7	100.0	124,952.4	100.0	82,925.2	133.3	1,943.2
16 Income after taxes	22.0	1,683.1	24.5	2,095.6	163.9	5,531.1	-39.7	832.8	33.3	1,110.4	253.3	3,923.4
17 Stockholders equity	!	1,683.1	124.5	3,778.7	146.4	9,309.8	!	832.8	133.3	1,943.2	201.9	5,866.6
18 Provisions for pension plans	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
19 Other provisions noncurrent	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
20 Financial liabilities noncurrent	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
21 Other liabilities noncurrent	15.9	3,201.6	15.9	3,711.2	0.0	3,711.2	8.4	2,994.0	16.0	3,471.6	6.9	3,711.2
22 Noncurrent liabilities	15.9	3,201.6	15.9	3,711.2	0.0	3,711.2	8.4	2,994.0	16.0	3,471.6	6.9	3,711.2
23 Other provisions current	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
24 Financial liabilities current	34.0	10,329.3	12.3	11,596.0	-9.5	10,493.0	36.2	10,499.7	21.2	12,723.7	0.1	12,730.6
25 Trade accounts payable	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
26 Other liabilities current	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
27 Current liabilities	34.0	10,329.3	12.3	11,596.0	-9.5	10,493.0	36.2	10,499.7	21.2	12,723.7	0.1	12,730.6
28 Liabilities related to D.O.	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
29 Total stockholders equity and liabilities	45.3	15,214.0	25.4	19,085.9	23.2	23,514.0	36.8	14,326.5	26.6	18,138.6	23.0	22,308.5

	Chemik. 2007 19847 Plan		Chemik. 2008 19895 Plan		Chemik. 2009 19907 Plan		Chemik. 2007 19847 Plan(R)		Chemik. 2008 19895 Plan(R)		Chemik. 2009 19907 Plan(R)	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 Operating result	22.0	1,683.1	24.5	2,095.6	163.9	5,531.1	-39.7	832.8	33.3	1,110.4	253.3	3,923.4
02 Income taxes paid	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
03 Depreciation	6.1	907.6	0.0	907.6	0.0	907.6	6.1	907.6	0.0	907.6	0.0	907.6
04 C.Provisions for pensions	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
05 Result on retirements of noncurrent assets	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
06 Gross cash flow	15.9	2,590.7	15.9	3,003.1	114.4	6,438.6	-22.1	1,740.3	16.0	2,018.0	139.4	4,830.9
07 C.Inventories	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
08 C.Trade accounts receivable	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
09 C.Trade accounts payable	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
10 C.Other working capital	77.8	-381.0	-16.0	-441.8	-149.7	-1,103.3	88.3	-201.1	-105.9	-414.0	-91.9	-794.7
11 Change Working Capital	77.8	-381.0	-16.0	-441.8	-149.7	-1,103.3	88.3	-201.1	-105.9	-414.0	-91.9	-794.7
12 Net cash flow (continuing)	324.1	2,209.7	15.9	2,561.3	108.3	5,335.3	195.4	1,539.3	4.2	1,604.0	151.6	4,036.2
13 Cash used in operating activities D.O.	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
14 Net cash flow (total)	324.1	2,209.7	15.9	2,561.3	108.3	5,335.3	195.4	1,539.3	4.2	1,604.0	151.6	4,036.2
15 Cash outflows for additions to PPE	0.0	-4,828.0	0.0	-4,828.0	-11.7	-5,391.6	0.0	-4,828.0	0.0	-4,828.0	-6.2	-5,127.9
16 Cash inflows from sales of PPE	-100.0	0.0	!	1,000.0	15.9	1,159.3	-78.8	500.0	100.0	1,000.0	8.5	1,084.7
17 Addition to financial assets	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
18 Acquisitions/Disinvestments	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
19 Income from interest and dividends	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
20 Net cash from marketable securities	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
21 Net cash from investing activities	-95.3	-4,828.0	20.7	-3,828.0	-10.6	-4,232.3	-75.1	-4,328.0	11.6	-3,828.0	-5.6	-4,043.1
22 of which Cash used in investing activities D.O.	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
23 Capital contributions	100.0	0.0	!	0.0	!	-0.0	100.0	0.0	!	-0.0	90.5	-0.0
24 Dividends	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
25 Retirements of debt	-21.4	2,618.3	-51.6	1,266.7	-187.1	-1,103.0	-16.3	2,788.7	-20.2	2,224.0	-99.7	6.9
26 Interest paid	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
27 Net cash from financing activities	34.2	2,618.3	-51.6	1,266.7	-187.1	-1,103.0	42.9	2,788.7	-20.2	2,224.0	-99.7	6.9
28 of which Cash used in financing activities D.O.	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
29 C.Cash and cash equivalents	!	0.0	-2,100.0	-0.0	-770.0	-0.0	!	-0.0	131.2	0.0	-714.7	-0.0
30 Change due to consolidation/exchange rates	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0

31 Cash and cash equivalents	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
32 Commercial paper	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
33 Liquid assets end of year	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0

% = Change to previous year C. = Change

	Chemik. 2007 19847 Plan		Chemik. 2008 19895 Plan		Chemik. 2009 19907 Plan		Chemik. 2007 19847 Plan(R)		Chemik. 2008 19895 Plan(R)		Chemik. 2009 19907 Plan(R)	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 Operating result	22.0	1,683.1	24.5	2,095.6	163.9	5,531.1	-39.7	832.8	33.3	1,110.4	253.3	3,923.4
02 Transition to GCF	6.1	907.6	0.0	907.6	0.0	907.6	6.1	907.6	-0.0	907.6	0.0	907.6
03 Gross cash flow	15.9	2,590.7	15.9	3,003.1	114.4	6,438.6	-22.1	1,740.3	16.0	2,018.0	139.4	4,830.9
04 C.Working Capital/Other provisions	77.8	-381.0	-16.0	-441.8	-149.7	-1,103.3	88.3	-201.1	-105.9	-414.0	-91.9	-794.7
05 Net cash flow (total)	324.1	2,209.7	15.9	2,561.3	108.3	5,335.3	195.4	1,539.3	4.2	1,604.0	151.6	4,036.2
06 Cash outflows for additions to PPE	0.0	-4,828.0	0.0	-4,828.0	-11.7	-5,391.6	0.0	-4,828.0	0.0	-4,828.0	-6.2	-5,127.9
07 Free operating cash flow	39.2	-2,618.3	13.4	-2,266.7	97.5	-56.3	23.6	-3,288.7	2.0	-3,224.0	66.1	-1,091.6
08 Balance of interest and other	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
09 Capital addition	100.0	0.0	!	0.0	!	-0.0	100.0	0.0	!	-0.0	90.5	-0.0
10 Free cash flow	54.0	-2,618.3	13.4	-2,266.7	97.5	-56.3	42.2	-3,288.7	2.0	-3,224.0	66.1	-1,091.6
11 Acquisitions (incl. Financial Assets)	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
12 Disinvestments	-100.0	0.0	!	1,000.0	15.9	1,159.3	-78.8	500.0	100.0	1,000.0	8.5	1,084.7
13 Dividends	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
14 Free cash flow after acquisitions	21.4	-2,618.3	51.6	-1,266.7	187.1	1,103.0	16.3	-2,788.7	20.2	-2,224.0	99.7	-6.9
15 Change in cash to net debt	-21.4	2,618.3	-51.6	1,266.7	-187.1	-1,103.0	-16.3	2,788.7	-20.2	2,224.0	-99.7	6.9
16 Exchange rates/Other	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
17 Change in net debt	-21.4	2,618.3	-51.6	1,266.7	-187.1	-1,103.0	-16.3	2,788.7	-20.2	2,224.0	-99.7	6.9

	Chemik. 2007 19847 Plan	Chemik. 2008 19895 Plan	Chemik. 2009 19907 Plan	Chemik. 2007 19847 Plan(R)	Chemik. 2008 19895 Plan(R)	Chemik. 2009 19907 Plan(R)
01 Inventory turnover	!	!	!	!	!	!
02 Receivables turnover	!	!	!	!	!	!
03 Days sales outstanding	0.0	0.0	0.0	0.0	0.0	0.0
04 Days outstanding liabilities	0.0	0.0	0.0	0.0	0.0	0.0
05 Return on stockholders equity	200.0	76.7	84.5	200.0	80.0	100.5
06 Asset intensity	60.7	63.7	65.8	61.0	64.3	66.3
07 Non-current assets ratio	42.9	42.7	43.4	42.1	42.2	42.6
08 Return on total assets	13.1	12.2	26.0	6.7	6.8	19.4
09 Equity ratio	11.1	19.8	39.6	5.8	10.7	26.3
10 Gearing	8.0	4.1	1.5	16.2	8.3	2.8
11 Net debt	10,329.3	11,596.0	10,493.0	10,499.7	12,723.7	12,730.6
12 EBITDA	2,590.7	3,003.1	6,438.6	1,740.3	2,018.0	4,830.9
13 Growth rate total assets	45.3	25.4	23.2	36.8	26.6	23.0
14 EBITDA margin	13.9	13.9	25.7	10.0	10.0	20.6
15 Working Capital ratio	0.0	0.0	0.0	0.0	0.0	0.0
16 Net debt/EBITDA	4.0	3.9	1.6	6.0	6.3	2.6

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	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
Land		0.0		0.0		0.0		0.0		0.0		0.0
Strategic useful life		0.0		0.0		0.0		0.0		0.0		0.0
WACC		0.0		0.0		0.0		0.0		0.0		0.0
Net Gross ratio		0.0		0.0		0.0		0.0		0.0		0.0
Reduction rate		!		!		!		!		!		!
GCF		2,590.7		3,003.1		6,438.6		1,740.3		2,018.0		4,830.9
Average Capital Invested		0.0		0.0		0.0		0.0		0.0		0.0
CFRoI		!		!		!		!		!		!
CFRoI Hurdle		!		!		!		!		!		!
delta CFRoI		!		!		!		!		!		!
GCF Hurdle		0.0		0.0		0.0		0.0		0.0		0.0
CVA		2,590.7		3,003.1		6,438.6		1,740.3		2,018.0		4,830.9

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	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 Provisions for pensions		0.0		0.0		0.0		0.0		0.0		0.0
02 Inventories		0.0		0.0		0.0		0.0		0.0		0.0
03 Trade accounts receivable		0.0		0.0		0.0		0.0		0.0		0.0
04 Trade accounts payable		0.0		0.0		0.0		0.0		0.0		0.0
05 Other working capital		0.0		0.0		0.0		0.0		0.0		0.0
06 Cash used in operating activities D.O.		0.0		0.0		0.0		0.0		0.0		0.0
07 Cash outflows for additions to PPE		0.0		0.0		0.0		0.0		0.0		0.0
08 Cash inflows from sales of PPE		0.0		0.0		0.0		0.0		0.0		0.0
09 Addition to financial assets		0.0		0.0		0.0		0.0		0.0		0.0
10 Net cash from marketable securities		0.0		0.0		0.0		0.0		0.0		0.0
11 Retirements of debt		0.0		0.0		0.0		0.0		0.0		0.0
12 Other rearrangements		0.0		0.0		0.0		0.0		0.0		0.0
13 Acquisitions/Disinvestments		0.0		0.0		0.0		0.0		0.0		0.0