

% = Change to previous year * = % of turnover ** = % of fixed assets C. = Change

	BASF OS Total	BASF Chemica	BASF Plastic	BASF Perform	BASF Agricul	BASF Functio	BASF Oil&Gas	BASF Other	BASF Elim
BASF Group Segment	2009	2009	2009	2009	2009	2009	2009	2009	2009
2009	Full Year	Full Year	Full Year	Full Year	Full Year	Full Year	Full Year	Full Year	Full Year
published	published	published	published	published	published	published	published	published	published
by Company	by Company	by Company	by Company	by Company	by Company	by Company	by Company	by Company	by Company
Mill. EUR	Mill. EUR	Mill. EUR	Mill. EUR	Mill. EUR	Mill. EUR	Mill. EUR	Mill. EUR	Mill. EUR	Mill. EUR
01 Revenues	50,693.0	11,079.0	7,491.0	9,675.0	3,679.0	7,262.0	12,058.0	4,822.0	-5,373.0
02 Cost of goods sold	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Gross profit	50,693.0	11,079.0	7,491.0	9,675.0	3,679.0	7,262.0	12,058.0	4,822.0	-5,373.0
04 Costs total *	-43,305.0	-9,508.0	-6,497.0	-8,749.0	-2,706.0	-6,751.0	-9,228.0	-5,239.0	5,373.0
05 Result on retirements of fixed assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
06 Result on retirements of financial assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
07 Depreciation PPE **	-3,711.0	-836.0	-440.0	-1,076.0	-204.0	-404.0	-541.0	-210.0	0.0
08 Impairment of goodwill **	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
09 Other income/expenses	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
10 of which from C.Provisions	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
11 Operating result	3,677.0	735.0	554.0	-150.0	769.0	107.0	2,289.0	-627.0	0.0
12 Non-operating result	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
13 Interest income	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
14 Result from affiliated companies	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
15 Interest for pensions	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
16 Income before income taxes	3,677.0	735.0	554.0	-150.0	769.0	107.0	2,289.0	-627.0	0.0
17 Income taxes	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
18 Tax rate									
19 Income after taxes (continuing)	3,677.0	735.0	554.0	-150.0	769.0	107.0	2,289.0	-627.0	0.0
20 Income from discontinued operations	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
21 Income after taxes	3,677.0	735.0	554.0	-150.0	769.0	107.0	2,289.0	-627.0	0.0

% = Change to previous year Equity incl. minorities

	BASF OS Total	BASF Chemica	BASF Plastic	BASF Perform	BASF Agricul	BASF Functio	BASF Oil&Gas	BASF Other	BASF Elim
BASF Group Segment	2009	2009	2009	2009	2009	2009	2009	2009	2009
	Full Year	Full Year	Full Year	Full Year	Full Year	Full Year	Full Year	Full Year	Full Year
	2009	2009	2009	2009	2009	2009	2009	2009	2009
	published	published	published	published	published	published	published	published	published by
	by Company	by Company	by Company	by Company	by Company	by Company	by Company	by Company	Company
	Mill. EUR	Mill. EUR	Mill. EUR	Mill. EUR	Mill. EUR	Mill. EUR	Mill. EUR	Mill. EUR	Mill. EUR
01 Goodwill	5,069.0	22.0	115.0	1,214.0	1,366.0	1,894.0	389.0	69.0	0.0
02 Intangible assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Property, plant and equipment (PPE)	16,285.0	3,446.0	2,353.0	3,390.0	592.0	1,514.0	3,980.0	1,010.0	0.0
04 Financial Assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
05 Other assets noncurrent	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
06 Noncurrent Assets	21,354.0	3,468.0	2,468.0	4,604.0	1,958.0	3,408.0	4,369.0	1,079.0	0.0
07 Inventories	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
08 Trade accounts receivable	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
09 Other assets current	29,914.0	2,220.0	2,062.0	4,638.0	2,723.0	4,857.0	3,932.0	9,482.0	0.0
10 Liquid assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
11 Current Assets	29,914.0	2,220.0	2,062.0	4,638.0	2,723.0	4,857.0	3,932.0	9,482.0	0.0
12 Asset held for sale and D.O.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
13 Assets	51,268.0	5,688.0	4,530.0	9,242.0	4,681.0	8,265.0	8,301.0	10,561.0	0.0
14 Capital stock	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
15 Reserves	-3,677.0	-735.0	-554.0	150.0	-769.0	-107.0	-2,289.0	627.0	0.0
16 Income after taxes	3,677.0	735.0	554.0	-150.0	769.0	107.0	2,289.0	-627.0	0.0
17 Stockholders equity	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
18 Provisions for pension plans	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
19 Other provisions noncurrent	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
20 Financial liabilities noncurrent	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
21 Other liabilities noncurrent	32,659.0	1,384.0	1,053.0	2,412.0	1,046.0	2,003.0	2,669.0	22,092.0	0.0
22 Noncurrent liabilities	32,659.0	1,384.0	1,053.0	2,412.0	1,046.0	2,003.0	2,669.0	22,092.0	0.0
23 Other provisions current	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
24 Financial liabilities current	18,609.0	4,304.0	3,477.0	6,830.0	3,635.0	6,262.0	5,632.0	-11,531.0	0.0
25 Trade accounts payable	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
26 Other liabilities current	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
27 Current liabilities	18,609.0	4,304.0	3,477.0	6,830.0	3,635.0	6,262.0	5,632.0	-11,531.0	0.0
28 Liabilities related to D.O.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
29 Total stockholders equity and liabilities	51,268.0	5,688.0	4,530.0	9,242.0	4,681.0	8,265.0	8,301.0	10,561.0	0.0

	BASF OS Total	BASF Chemica	BASF Plastic	BASF Perform	BASF Agricul	BASF Functio	BASF Oil&Gas	BASF Other	BASF Elim
BASF Group Segment	2009	2009	2009	2009	2009	2009	2009	2009	2009
2009	Full Year	Full Year	Full Year	Full Year	Full Year	Full Year	Full Year	Full Year	Full Year
published	published	published	published	published	published	published	published	published	published
by Company	by Company	by Company	by Company	by Company	by Company	by Company	by Company	by Company	by Company
Mill. EUR	Mill. EUR	Mill. EUR	Mill. EUR	Mill. EUR	Mill. EUR	Mill. EUR	Mill. EUR	Mill. EUR	Mill. EUR
01 Operating result	3,677.0	735.0	554.0	-150.0	769.0	107.0	2,289.0	-627.0	0.0
02 Income taxes paid	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Depreciation	3,711.0	836.0	440.0	1,076.0	204.0	404.0	541.0	210.0	0.0
04 C.Provisions for pensions	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
05 Result on retirements of noncurrent assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
06 Gross cash flow	7,388.0	1,571.0	994.0	926.0	973.0	511.0	2,830.0	-417.0	0.0
07 C.Inventories	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
08 C.Trade accounts receivable	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
09 C.Trade accounts payable	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
10 C.Other working capital	2,745.0	-311.0	318.0	-379.0	-139.0	279.0	-33.0	1,952.0	0.0
11 Change Working Capital	2,745.0	-311.0	318.0	-379.0	-139.0	279.0	-33.0	1,952.0	0.0
12 Net cash flow (continuing)	10,133.0	1,260.0	1,312.0	547.0	834.0	790.0	2,797.0	1,535.0	0.0
13 Cash used in operating activities D.O.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
14 Net cash flow (total)	10,133.0	1,260.0	1,312.0	547.0	834.0	790.0	2,797.0	1,535.0	0.0
15 Cash outflows for additions to PPE	-6,439.0	-482.0	-249.0	-4,212.0	-183.0	-174.0	-1,020.0	-119.0	0.0
16 Cash inflows from sales of PPE	-18,626.0	-389.0	30.0	1,683.0	-94.0	-178.0	129.0	-27.0	0.0
17 Addition to financial assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
18 Acquisitions/Disinvestments	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
19 Income from interest and dividends	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
20 Net cash from marketable securities	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
21 Net cash from investing activities	-25,065.0	-871.0	-219.0	-2,529.0	-277.0	-352.0	-891.0	-146.0	0.0
22 of which Cash used in investing activities D.O.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
23 Capital contributions	-3,677.0	-735.0	-554.0	150.0	-769.0	-107.0	-2,289.0	627.0	0.0
24 Dividends	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
25 Retirements of debt	18,609.0	346.0	-539.0	1,832.0	212.0	-331.0	383.0	-2,016.0	0.0
26 Interest paid	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
27 Net cash from financing activities	14,932.0	-389.0	-1,093.0	1,982.0	-557.0	-438.0	-1,906.0	-1,389.0	0.0
28 of which Cash used in financing activities D.O.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

29 C.Cash and cash equivalents	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
30 Change due to consolidation/exchange rates	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
31 Cash and cash equivalents	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
32 Commercial paper	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
33 Liquid assets end of year	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

% = Change to previous year C. = Change

	BASF OS Total	BASF Chemica	BASF Plastic	BASF Perform	BASF Agricul	BASF Functio	BASF Oil&Gas	BASF Other	BASF Elim
BASF Group Segment	2009	2009	2009	2009	2009	2009	2009	2009	2009
2009	Full Year	Full Year	Full Year	Full Year	Full Year	Full Year	Full Year	Full Year	Full Year
published	published	published	published	published	published	published	published	published	published by
by Company	by Company	by Company	by Company	by Company	by Company	by Company	by Company	by Company	Company
Mill. EUR	Mill. EUR	Mill. EUR	Mill. EUR	Mill. EUR	Mill. EUR	Mill. EUR	Mill. EUR	Mill. EUR	Mill. EUR
01 Operating result	3,677.0	735.0	554.0	-150.0	769.0	107.0	2,289.0	-627.0	0.0
02 Transition to GCF	3,711.0	836.0	440.0	1,076.0	204.0	404.0	541.0	210.0	0.0
03 Gross cash flow	7,388.0	1,571.0	994.0	926.0	973.0	511.0	2,830.0	-417.0	0.0
04 C.Working Capital/Other provisions	2,745.0	-311.0	318.0	-379.0	-139.0	279.0	-33.0	1,952.0	0.0
05 Net cash flow (total)	10,133.0	1,260.0	1,312.0	547.0	834.0	790.0	2,797.0	1,535.0	0.0
06 Cash outflows for additions to PPE	-6,439.0	-482.0	-249.0	-4,212.0	-183.0	-174.0	-1,020.0	-119.0	0.0
07 Free operating cash flow	3,694.0	778.0	1,063.0	-3,665.0	651.0	616.0	1,777.0	1,416.0	0.0
08 Balance of interest and other	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
09 Capital addition	-3,677.0	-735.0	-554.0	150.0	-769.0	-107.0	-2,289.0	627.0	0.0
10 Free cash flow	17.0	43.0	509.0	-3,515.0	-118.0	509.0	-512.0	2,043.0	0.0
11 Acquisitions (incl. Financial Assets)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
12 Disinvestments	-18,626.0	-389.0	30.0	1,683.0	-94.0	-178.0	129.0	-27.0	0.0
13 Dividends	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
14 Free cash flow after acquisitions	-18,609.0	-346.0	539.0	-1,832.0	-212.0	331.0	-383.0	2,016.0	0.0
15 Change in cash to net debt	18,609.0	346.0	-539.0	1,832.0	212.0	-331.0	383.0	-2,016.0	0.0
16 Exchange rates/Other	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
17 Change in net debt	18,609.0	346.0	-539.0	1,832.0	212.0	-331.0	383.0	-2,016.0	0.0

	BASF OS Total	BASF Chemica	BASF Plastic	BASF Perform	BASF Agricul	BASF Functio	BASF Oil&Gas	BASF Other	BASF Elim
BASF Group Segment	2009	2009	2009	2009	2009	2009	2009	2009	2009
published	published	published	published	published	published	published	published	published	published
by Company	by Company	by Company	by Company	by Company	by Company	by Company	by Company	by Company	by Company
01 Inventory turnover	!	!	!	!	!	!	!	!	!
02 Receivables turnover	!	!	!	!	!	!	!	!	!
03 Days sales outstanding	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
04 Days outstanding liabilities	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
05 Return on stockholders equity									
06 Asset intensity									
07 Non-current assets ratio									
08 Return on total assets									
09 Equity ratio									
10 Gearing	!	!	!	!	!	!	!	!	!
11 Net debt	18,609.0	4,304.0	3,477.0	6,830.0	3,635.0	6,262.0	5,632.0	-11,531.0	0.0
12 EBITDA	7,388.0	1,571.0	994.0	926.0	973.0	511.0	2,830.0	-417.0	0.0
13 Growth rate total assets									
14 EBITDA margin									
15 Working Capital ratio									
16 Net debt/EBITDA	2.5	2.7	3.5	7.4	3.7	12.3	2.0	27.7	!

	BASF OS Total	BASF Chemica	BASF Plastic	BASF Perform	BASF Agricul	BASF Functio	BASF Oil&Gas	BASF Other	BASF Elim
BASF Group Segment	2009	2009	2009	2009	2009	2009	2009	2009	2009
published	Full Year	Full Year	Full Year	Full Year	Full Year	Full Year	Full Year	Full Year	Full Year
by Company	2009	2009	2009	2009	2009	2009	2009	2009	2009
Mill. EUR	published	published	published	published	published	published	published	published	published
	by Company	by Company	by Company	by Company	by Company	by Company	by Company	by Company	by Company
	Mill. EUR	Mill. EUR	Mill. EUR	Mill. EUR	Mill. EUR	Mill. EUR	Mill. EUR	Mill. EUR	Mill. EUR
Land	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Strategic useful life	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
WACC									
Net Gross ratio	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Reduction rate	!	!	!	!	!	!	!	!	!
GCF	7,388.0	1,571.0	994.0	926.0	973.0	511.0	2,830.0	-417.0	0.0
Average Capital Invested	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
CFRoI									
CFRoI Hurdle									
delta CFRoI									
GCF Hurdle	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
CVA	7,388.0	1,571.0	994.0	926.0	973.0	511.0	2,830.0	-417.0	0.0

	BASF OS Total	BASF Chemica	BASF Plastic	BASF Perform	BASF Agricul	BASF Functio	BASF Oil&Gas	BASF Other	BASF Elim
BASF Group Segment	2009	2009	2009	2009	2009	2009	2009	2009	2009
published	published	published	published	published	published	published	published	published	published
by Company	by Company	by Company	by Company	by Company	by Company	by Company	by Company	by Company	by Company
Mill. EUR	Mill. EUR	Mill. EUR	Mill. EUR	Mill. EUR	Mill. EUR	Mill. EUR	Mill. EUR	Mill. EUR	Mill. EUR
01 Provisions for pensions	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
02 Inventories	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Trade accounts receivable	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
04 Trade accounts payable	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
05 Other working capital	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
06 Cash used in operating activities D.O.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
07 Cash outflows for additions to PPE	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
08 Cash inflows from sales of PPE	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
09 Addition to financial assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
10 Net cash from marketable securities	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
11 Retirements of debt	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
12 Other rearrangements	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
13 Acquisitions/Disinvestments	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0